

PROFESSIONAL LIABILITY INSURANCE FOR epi MEMBERS

epi Under Framework Agreement with **epi**

Questionnaire **IPRISK**

First name & name of policyholder

(Single epi member or trading name if partnership with other epi members; if trading name please list all European Patent Attorneys in the separate list at the end of the questionnaire IPRisk).

Name of responsible person for insurances if not a single epi member

Address of applicant

Are you an epi member?

Yes

No

E-Mail

Phone

Bank

IBAN

NUMBER OF SUPPORT STAFF

Current year

Administrative Employees

Trainee Patent Attorneys

Patent Attorney Assistant

(e.g. formality officers, paralegals, searchers)

Last year

Administrative Employees

Trainee Patent Attorneys

Patent Attorney Assistant

(e.g. formality officers, paralegals, searchers)

Distribution RMS Risk Management Service AG Coverholder at Lloyd's

Paris
RMS Risk Management Service SA
4 rue de la Paix
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www.rms.ch

Garantie financière et assurance de responsabilité civile professionnelle conformes aux Art. L530-1 et L530-2 du Code des Assurances - ORIAS 07 034 702
Siret: 48959138800025 | TVA intrcomm.: FR79489591388

INFORMATIONS ABOUT YOUR BUSINESS ACTIVITY

1. Do you register patents outside of the 39 EPC contracting states without the involvement of a correspondent patent attorney? Yes No

2. Do you have USA/Canada business? Yes No
If yes please indicate the exact percentage of your USA/Canada business related to your total turnover %

3. Which insurance sum and deductible would you like to insure?
(please take note: Minimum deductible EUR 1'500 if your turnover is more than EUR 150'000 and minimum deductible of EUR 5'000 if turnover is more than EUR 250'000)

Sum insured (EUR)	500'000				
Deductible (EUR)	500	1'500	2'500	5'000	10'000
Sum insured (EUR)	1'000'000				
Deductible (EUR)	500	1'500	2'500	5'000	10'000
Sum insured (EUR)	2'000'000				
Deductible (EUR)	500	1'500	2'500	5'000	10'000
Sum insured (EUR)	3'000'000				
Deductible (EUR)	500	1'500	2'500	5'000	10'000
Sum insured (EUR)	5'000'000				
Deductible (EUR)	500	1'500	2'500	5'000	10'000

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4. What is your annual private practice (free profession) Gross Income/Charges in EUR?

(excluding pure fees payable to authorities/patent offices)

- Turnover to include:
- charges for searching
 - charges for request, registration or renewal of patents
 - any other charge or income related to activities covered.
 - charges for external / 3rd party services related to covered activities but coverage warranted 3rd parties consultants to have their own PI policy in place (min EUR 500'000) or no cover given in respect of 3rd parties.

Turnover to exclude: Fees payable to authorities etc (pure money transfer, VAT)

Current year (estimation) Previous year

5. Do you want to extend the retroactive date of the coverage? Yes No

If not, retroactive date will be inception date of policy

1 year	prior to inception	
3 years	prior to inception	
5 years	prior to inception	
Unlimited		

6. Do you require coverage for trademark and design work as well? Yes No

7. Do you require coverage for acting as a registered representative in litigation before the Unified Patent Court? Yes No

If yes, please enter „UPC“ on page 5 of this questionnaire under the list of European patent attorneys after the name of the patent attorney for all patent attorneys who require this cover.

8. After full enquiry, is any entity or individual intended to be covered by this insurance aware of any request of indemnification/claims received in the past 5 years or any circumstances which may give rise to a claim against them in future? Yes No

9. Wished policy inception date

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Non-disclosure of any material fact further to the information provided in the proposal form at last renewal may affect your right of recovery under the policy or lead to avoidance. I/we hereby confirm that to the best of our knowledge the statements and particulars made above are true and that I/we have not misstated or suppressed any material facts. I/we undertake to inform RMS Risk Management Service Ltd. of any material alteration to these facts occurring before or during the period of insurance.

In connection with the processing of the insurance contract, two data files will be set up by Lloyd's (client data and claims data). The client data shall serve to document whether insurance exists at Lloyd's. The claims data shall be used for claims handling. The data recipients are the respective Lloyd's brokers and the insurers, and possibly additionally in the event of a claim the loss adjusters office appointed by the insurers. The data may be passed on to other third parties only with the consent of the party concerned or by virtue of a law. The data shall be preserved in part electronically and in part on paper, and shall be destroyed after ten years.

Signed:

Dated:

*You are applying for a "claims-made" insurance policy.

Cover under this policy shall only be provided in respect of events occurring or acts, errors or omissions first committed or allegedly first committed on or after the Retroactive Date and as more fully defined in the policy wording.

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EUROPEAN PATENT ATTORNEYS

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